

**Date: November 28, 2025**

**To,**  
**The Board of Directors,**  
**Flywings Simulator Training Centre Limited**  
Ground Floor, Killa No.13, BegampurKhatola, Sector 35  
Gurgaon, Sadar Bazar, Haryana-122001, India.

Dear Sirs / Madam,

**Subject: Proposed Initial Public Offer of Flywings Simulator Training Centre Limited ("Company").**

We, the undersigned, hereby consent to act as Book Running Lead Manager (BRLM) and Underwritten the IPO and to our name being inserted as BRLM and Underwriter in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus and other documents which the Company intends to file with Securities and Exchange Board of India ("SEBI"), Stock Exchange and other regulatory authorities, as may be required, pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

We also authorize you to deliver a copy of this consent letter to SEBI, Stock Exchange and to other regulatory authorities as may be required.

In addition to the above, we give our consent to include the following information in the Draft Prospectus/ Prospectus details in the and other documents which the Company intends to file with SEBI, Stock Exchange and other regulatory authorities, as may be required, pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

<b>Name</b>	Sobhagya Capital Options Private Limited
<b>Address</b>	C-7&7A, Hosiery Complex, Phase-II Extension, Noida-201305 Uttar Pradesh
<b>Tele No</b>	+91 78360 66001
<b>Email Id</b>	cs@sobhagyacap.com
<b>Website</b>	<a href="http://www.sobhagyacapital.com">www.sobhagyacapital.com</a>
<b>Investor Grievance Id</b>	<a href="mailto:delhi@sobhagyacap.com">delhi@sobhagyacap.com</a>
<b>Contact Person</b>	Mr. Rishabh Singhvi/Menka Jha
<b>SEBI Registration No</b>	INM000008571

Thanking You,

Yours faithfully,

**For Sobhagya Capital Options Private Limited**

  


**Rishabh Singhvi**

Director

DIN: 00374248