

**SOBHAGYA****CAPITAL OPTIONS PVT. LTD.**

(Formerly Known as Sobhagya Capital Options Ltd.)

A SEBI Registered Merchant Banking Company**CORPORATE OFFICE**C-7 & 7A, Gate No-1, Hosiery Complex
Phase-II Extension, NOIDA-201 305

☎ 7836066001

✉ delhi@sobhagyacap.com

🌐 www.sobhagyacapital.com

Date: July 30, 2025

To,
The Board of Directors,
Flywings Simulator Training Centre Limited
Ground Floor, Killa No. 13, Begampur Khatola Sector 35,
Gurgaon, Sadar Bazar, Haryana-122001, India.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer (IPO) of Flywings Simulator Training Centre Limited (the "Company")**Sub: Consent Letter**

We, the undersigned, hereby give our consent to act as '**Book Running Lead Manager**' to the Proposed Public Issue of '**Flywings Simulator Training Centre Limited**' on the Emerge Platform of National Stock Exchange Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act 2013, we have no objection to add our name being inserted as the '**Book Running Lead Manager**' in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the company intends to issue in respect thereof.

We authorize "**Flywings Simulator Training Centre Limited**" to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name	:	SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED
Address	:	C-4 to C-11, Gate No-01, Hosiery Complex, Phase-II Extension, Noida-201305.
Tel. No.	:	+91 7836066001
E-mail	:	cs@sobhagyacap.com
Website	:	www.sobhagyacapital.com
Contact Person	:	Ms. Menka Jha/ Mr. Rishabh Singhvi
CIN	:	U74899DL1994PTC060089
SEBI Registration No.	:	INM000008571

We enclose a copy of our SEBI registration certificate.

Thanking you,

Yours faithfully,

For Sobhagya Capital Options Private Limited

Rishabh Singhvi
Director
DIN: 00374248

