



JAIN and JAIN LLP

Chartered Accountants

Head Office : 601, Jolly Bhavan No.2, 51, New Marine Lines, Opp Nirmala Niketan College, Mumbai - 400 020
Mobile: +91 98700 01201 / 80827 62708 Email : cacisa@jainandjain.com • Website : www.jainandjain.com

Date: July 30, 2025

To,
The Board of Directors,
Flywings Simulator Training Centre Limited
Ground Floor, Killa No. 13, Begampur Khatola Sector 35,
Gurgaon, Sadar Bazar, Haryana-122001, India.

Sub: Proposed Initial Public Offer (IPO) of Flywings Simulator Training Centre Limited (the "Company")
Sub: Consent Letter

Dear Sir/ Madam,

We, the undersigned, hereby give our consent to act as '**Statutory Auditor**' to the Proposed Public Issue of '**Flywings Simulator Training Centre Limited**' on the Emerge Platform of National Stock Exchange Limited pursuant to the provisions of Section 26, Section 28 and Section 32 of the Companies Act 2013. We have no objection to our name being inserted as the '**Statutory Auditor**' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize "**Flywings Simulator Training Centre Limited**" to deliver a copy of this consent letter to the SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26, Section 28 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations, 2018, as amended.

The following details with respect to us may be disclosed:

Firm Name	:	M/S Jain & Jain LLP,
Address	:	1108, Sai Indu Tower, Near Asian Paints, L.B.S. Marg, Bhandup (W)-400078.
Tel. No.	:	+91-98209 80747
E-mail	:	jjshah74@yahoo.co.in
Contact Person	:	Mr. Jubin Shah
Firm Registration No.	:	103869W/W100630
Membership No.	:	110807
Peer Review No.	:	017078

Thanking you,

Yours faithfully,

For JAIN & JAIN LLP,
CHARTERED ACCOUNTANTS,
FRN: 103869W/W100630


CA JUBIN SHAH
PARTNER
MEMBERSHIP NO.: 110807

Branch Office :

B/G - 1 & 2, Barkha Bldg., Devchand Nagar, Bhayandar (W) - 401 101
1108, Sai Indu Tower, Sai Radha Complex, Near Asian Paints, LBS Marg, Bhandup (W) Mumbai - 400 078
22, Second Floor, Hi Life Mall, PM Road, Santacruz (W) Mumbai - 400 054