

Date: June 11, 2024

To,
The Board of Directors,
Flywings Simulator Training Centre Limited
Ground Floor, Killa No. 13, Begampur Khatola Sector 35,
Gurgaon, Sadar Bazar, Haryana-122001, India.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer (IPO) of Flywings Simulator Training Centre Limited (the "Company")
Sub: Consent Letter

We hereby give our consent to act as "Banker to the Company" to the Proposed Public Issue of "Flywings Simulator Training Centre Limited" on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013. We have no objection to our name being inserted as the "Banker to the Company" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize "Flywings Simulator Training Centre Limited" to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Name & Address	:	HDFC BANK LIMITED
Telephone Number	:	+91 9350688360
Fax Number	:	-
E-mail Id	:	sumit.soni@hdfcbank.com
Website	:	www.hdfcbank.com
Contact Person	:	Mr. Sumit Soni

Thanking you,

Yours faithfully,

 **HDFC BANK LIMITED**
Express Trade Tower
Sector 34, Gurgaon
Sumit Soni
Designation: **SUMIT SONI**
Branch Manager
Emp. Code: S3089